

**2006 Individual Income Tax Return Kit**

**Client details – 2006 individual income tax return**

*(To be completed by the tax-agent and checked by the client)*

Client name .....

Address .....

ABN (if applicable) ..... Tax file no .....

Telephone no ..... Fax no .....

Email address .....

Change in marital status ..... Date of birth .....

Change in occupation ..... Change of address .....

What is your occupation? .....

Was last year's return prepared by a registered tax agent ..... YES/NO  
(If you answered YES, please state the previous tax agent's name and address)

.....  
.....

Last year did you sign an Electronic funds transfer declaration? ..... YES/NO

Did you have any reportable fringe benefits this year? ..... YES/NO

If you answered **YES**, what is the *reportable fringe benefits amount* shown on your 2006 payment summary:

.....

Dependants? ..... NO/YES

If yes, how many dependants? .....

**Full Names**

**Date of birth**

.....	.....
.....	.....
.....	.....
.....	.....



## 2006 Individual Income Tax Return Kit

*Client details 2006 continued*

### Details of interest received

Bank	Branch	Account number	Amount	Joint names?

### Details of dividends received

Company	Date Paid	Unfranked dividends	Franked dividends	Franking credits	TFN Amount

### Details of cash management trusts

Company	Trust amount	Franking credits	Trustee tax	TFN amount	Capital gain	Foreign source

Dated the ..... day of ..... 20.....

.....  
*Signature of taxpayer*